



# THE CITADEL

## MEETING OF THE CITADEL TRUST, INCORPORATED

**When:** Friday, 4 February May 2022  
**Campus location:** The Regimental Commanders' Riverview Room  
Coward Hall, second floor  
**Time:** 9:00 a.m. – 11:35 a.m.

### SCHEDULE AND AGENDA

9:00 am	Call Meeting to order and determination of quorum Compliance with FOIA Invocation Pledge of Allegiance Approval of Friday, 4 November 2021 minutes	Mr. Watts COL Cansler Mr. Whittle Mr. McQueeney Mr. Watts
9:05 am	Quarterly Report from Spider Management	Mr. Will McLean Ms. Karen Welch Ms. Tory Sprehe
10:05 am	Discussion of Spider Management Results	Mr. Watts
10:10 am	Review of The Citadel Student Managed Investment Fund (SMIF)	Mr. Watts
11:00 am	Introduction of Guest Speaker Commandant of Cadets Update	COL Cansler Col. Tom Gordon
11:15 am	Review of updated Citadel Investment Policy & Review of Citadel Scholarship Book	Mr. McQueeney COL Cansler Mrs. Preethi Saint
11:30 am	Closing Remarks	Mr. Watts
11:35 am	Adjourn	All

**Office of the Vice President for Finance and Business**

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